

Ready to Make a Planned Gift?

1) Contact Kara Fulmer at 260.274.1428 or kfulmer@honeywellfoundation.org for more information about your options. We can provide you with sample language for bequests or show you how to structure specific gifts.

2) Contact your attorney and your financial advisor. Let them know you are considering a planned gift to The Honeywell Foundation. They can assist you in determining what type of gift best suits your personal and financial circumstances.

The Honeywell Foundation, Inc.
275 W. Market St., Wabash, IN 46992
Tax ID# 35-030706

Sample Bequest Language*

Specific Bequest:

"I hereby give (specific dollar amount or property) to The Honeywell Foundation, Inc., Wabash, Indiana."

Percentage Bequest:

"I hereby give ___ percent of my estate to The Honeywell Foundation, Inc. Wabash, Indiana."

Residual Bequest:

"I hereby give the remaining amount of my estate, after all expenses and specific bequests are met, to The Honeywell Foundation, Inc., Wabash, Indiana."

*This is not professional legal or tax advice. Consult your legal and tax advisors regarding your specific situation. The Honeywell Foundation is a 501(c)(3) charitable organization. Contributions to The Honeywell Foundation are tax deductible to the extent provided by law.

Already Have a Gift Planned? Tell Us!

Notifying The Honeywell Foundation of your intended gift will allow the Foundation to honor your wishes and help you ensure that your gift is stewarded according to your wishes. Kindly notify us of your intentions by contacting:

Kara Fulmer
Planned Giving Officer
260.274.1428
kfulmer@honeywellfoundation.org



HONEYWELL
FOUNDATION

www.honeywellarts.org



HONEYWELL FOUNDATION PLANNED GIVING

Paint a brighter tomorrow
with a gift that endures,
sustains, and inspires



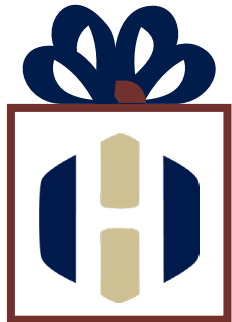
Why the Honeywell Foundation

The Honeywell Foundation is a nonprofit organization whose mission is to provide “artistic, cultural, social and recreational opportunities for all.” This mission provides opportunities for self-expression, creativity, and enrichment through our diverse arts-based programming serving people of all ages, race, ethnicity, and socioeconomic backgrounds. Each year, the Foundation engages and enriches lives through world-class performing arts programming, visual art offerings, expansive historical and cultural opportunities, and innovative educational outreach.

Creating a Lasting Legacy

Generosity comes in many forms, and planned gifts provide meaningful support to the causes that matter to you most! By making a planned gift, you can establish a lasting legacy and help The Honeywell Foundation continue to bring the transformative power of arts programming and education to our community for years to come.

Retirement funds, insurance policies, and bequests are some of the tools of charitable gift planning. Planned gifts offer an opportunity to make a contribution that may not be possible in your lifetime, but will have a significant impact on The Honeywell Foundation’s future and the arts and culture landscape in our community. Planned gifts can also provide you with valuable tax benefits, and an additional source of income for life.



Power of the Arts

The arts are essential in our daily lives! The arts promote self-expression, understanding and sharing of culture, and have a proven effect on academic learning, creativity, focus, discipline, and social skills. The arts can connect you to a world where anything is possible. With a planned gift you can support:

- The Honeywell Foundation’s vibrant art offerings and programming including the Honeywell Arts Academy and the Educational Outreach Program
- The Honeywell Foundation Endowment, which supports every aspect of the Foundation
- Maintenance of our venues
- Making our community a better place to live, work, and play into the future



Mark C. Honeywell Society

Just as Mr. Mark C. Honeywell made provisions for the future of The Honeywell Foundation, the Mark C. Honeywell Society was created in grateful recognition of the committed group of donors who have remembered The Honeywell Foundation with a planned gift and who believe deeply in the vision and mission of The Honeywell Foundation. Members of this special group share the common bond of philanthropy to support The Honeywell Foundation’s vibrant art offerings and to ensure that these offerings are available to our community for generations to come.



Society Benefits and Recognition

Any planned gift, no matter the size, qualifies you as a Mark C. Honeywell Society member. Members of the Mark C. Honeywell Society will receive the following benefits and recognition:

- Mark C. Honeywell commemorative lapel pin
- Framed certificate
- Special listing on our donor wall and annual report (optional)
- Annual dinner to receive updates regarding future plans and activities
- Opportunities to share your values and inspire others to stand with you in support of The Honeywell Foundation and its role in broadening the arts and culture landscape in the community
- Gifts valued at \$25,000 or more allow for the creation of a named endowment of your choosing